



FINANCIAL LITERACY 101 SURVEY

EMPOWERMENT – Providing our clients' with the tools to succeed.
INSPIRATION – Offering world class motivation and business training.
EDUCATIONAL - Sponsoring exceptional workshops for our valued clients.
INNOVATION - Researching strategies, partnerships & products to ensure our clients' financial success
OWNERSHIP – Take control of your financial future!

TOGETHER, WE ARE THE BEST!!!

Name: _____
 Address: _____ City: _____
 Tel: _____ Cell: _____
 Email: _____

Have you thought about Financial Freedom? Yes No
What is your ideal retirement age? 40 – 49 50 – 59 60-69
Do you carry significant financial responsibilities?
 Children Aging parents Mortgage Debts
Which topics concern you, or would you most like to learn about?
 Credit Card debt Loans or Mortgages Home purchase
 Investments Job and career future Insurance
 Savings for College or Retirement Other

Has Anyone Explained the 4 Debt Contracts to You?
 Yes No
I want to attend a Workshop at the National Best Learning Center!
 Yes No
OR Choose the most convenient day for your Personalized Consultation:
 Mon Tues Wed Thurs Fri Sat Sun
Do you feel your children should be taught financial literacy?
 Yes No

*Financial Literacy is crucial to survival in today's economy.
 This is a type of literacy that is not taught at school:
 how to be smart about your finances and secure your lifestyle.
 Your First Step towards Financial Success!!!*

A LICENSED ADVISOR FROM NATIONAL BEST FINANCIAL NETWORK WILL BE CONTACTING YOU IN THE NEAR FUTURE!



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